

# Lightweight Description Logics: *DL-Lite<sub>A</sub>* and $\mathcal{EL}^{++}$

Elena Botoeva <sup>1</sup>

KRDB Research Centre  
Free University of Bozen-Bolzano

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Departamento de Ciencias de la Computación  
Universidad de Chile, Santiago, Chile

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<sup>1</sup>Part of the slides is borrowed from Diego Calvanese

# Outline

- 1 Description Logics
- 2 Description Logic  $DL-Lite_A$ 
  - Syntax and Semantics of  $DL-Lite_A$
  - Reasoning in  $DL-Lite_A$ 
    - Knowledge Base Satisfiability
    - Conjunctive Query Answering
- 3 Description Logic  $\mathcal{EL}^{++}$ 
  - Syntax and Semantics of  $\mathcal{EL}^{++}$
  - Reasoning in  $\mathcal{EL}$

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    - Professor Student Course  $\top$   $\perp$ ,
  - ▶ and roles
    - teaches attends
  
- variable free syntax
  - ▶ for describing complex concepts
    - Professor  $\sqcup$  Student  $\exists$ teaches.PhDCourse  $\forall$ hasChild.Male
  - ▶ for asserting implicit knowledge
    - $\exists$ teaches $^- \sqsubseteq$  Course Professor  $\sqcap$  Student  $\sqsubseteq \perp$
  - ▶ for asserting explicit knowledge
    - Student(john) attends(john, db)

## Why Description Logics?

- *Decidable fragments of FOL* ( $\Rightarrow$  Well-defined semantics).  
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- *Modelling capabilities*. Description Logics (DLs) can express, e.g.:
  - ▶ Taxonomy of classes of objects,
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- *Modelling capabilities*. Description Logics (DLs) can express, e.g.:
  - ▶ Taxonomy of classes of objects,
  - ▶ UML class diagrams,
  - ▶ ER models, etc.
- *DLs are widely used nowadays*:
  - ▶ underly OWL 2, the Semantic Web standard,
  - ▶ serve as conceptual layer in Ontology Based Data Access,
  - ▶ for formalizing bio-medical domain, etc.

# Lightweight Description Logics

The majority of studied DLs is **intractable**:

- ▶ Satisfiability of the basic DL  $\mathcal{ALC}$  is **EXPTIME-complete**.
- ▶ Satisfiability of  $\mathcal{SROIQ}$ , the basis of OWL 2, is  **$2NEXPTIME$ -complete**.

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Two families of DLs that provide tractable reasoning have been developed,  $DL-Lite$  family by Calvanese et al. [5], and  $\mathcal{EL}$  family by Baader et al. [2].

- ▶ A common feature: **no** disjunction and **no** universal restrictions  
 $\text{Professor} \sqsubseteq \text{Student} \quad \forall \text{hasChild.Male}$

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## $DL-Lite$ and $DL-Lite_A$

- $DL-Lite$  is a family of tractable logics [5] specifically tailored to efficiently deal with large amounts of data.
  - ▶ Reasoning in  $DL-Lite$  are *FOL-rewritable*, i.e., we can reduce them to the problem of *query evaluation in relational databases*.  
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 $\Rightarrow AC^0$  in data complexity.
- $DL-Lite_{\mathcal{A}}$  is the most expressive member of this family.































## Reasoning Problems

- The *Knowledge Base Satisfiability* problem is to check, given a  $DL-Lite_{\mathcal{A}}$  KB  $\mathcal{K}$ , whether  $\mathcal{K}$  admits at least one model.



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  - ▶ The *Concept Satisfiability* problem is to decide, given a TBox  $\mathcal{T}$  and a concept  $C$ , whether there exist a model  $\mathcal{I}$  of  $\mathcal{T}$  such  $C^{\mathcal{I}} \neq \emptyset$ .
  - ▶ The *Concept Subsumption* problem is to decide, given a TBox  $\mathcal{T}$  and concepts  $C_1$  and  $C_2$ , whether for every model  $\mathcal{I}$  of  $\mathcal{T}$  it holds that  $C_1^{\mathcal{I}} \subseteq C_2^{\mathcal{I}}$  ( $\mathcal{T} \models C_1 \sqsubseteq C_2$ ).
  - ▶ The *Role Subsumption* problem is to decide, given a TBox  $\mathcal{T}$  and roles  $R_1$  and  $R_2$ , whether for every model  $\mathcal{I}$  of  $\mathcal{T}$  it holds that  $R_1^{\mathcal{I}} \subseteq R_2^{\mathcal{I}}$  ( $\mathcal{T} \models R_1 \sqsubseteq R_2$ ).
- The *Query Answering* problem is to compute, given a  $DL-Lite_A$  KB  $\mathcal{K}$  and a query  $q$  (either a CQ or a UCQ) over  $\mathcal{K}$ , the set  $ans(q, \mathcal{K})$  of certain answers.
  - ▶ The *Concept Instance Checking* problem is to decide, given an object name  $a$ , a concept  $B$ , and a KB  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$ , whether  $\mathcal{K} \models C(a)$ .
  - ▶ The *Role Instance Checking* problem is to decide, given a pair  $(a, b)$ , a role  $R$ , and a KB  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$ , whether  $\mathcal{K} \models R(a, b)$ .

## First Order Logic Rewritability

ABox  $\mathcal{A}$  can be stored as a relational database in a standard RDBMS as follows:

- For each **atomic concept**  $A$  of the ontology:
  - ▶ define a **unary relational table**  $\text{tab}_A$
  - ▶ populate  $\text{tab}_A$  with each  $\langle c \rangle$  such that  $A(c) \in \mathcal{A}$
- For each **atomic role**  $P$  of the ontology,
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### Definition

KB satisfiability (QA) in  $DL\text{-Lite}_{\mathcal{A}}$  is *FOL-rewritable* if, for every  $\mathcal{T}$  (and every UCQ  $q$ ) there exists a FO query  $q'$ , such that for every nonempty  $\mathcal{A}$  (and every tuple of constants  $\vec{a}$  from  $\mathcal{A}$ ),  $\langle \mathcal{T}, \mathcal{A} \rangle$  is satisfiable iff  $q'()$  evaluates to false in  $DB(\mathcal{A})$  ( $\vec{a} \in \text{ans}(q, \langle \mathcal{T}, \mathcal{A} \rangle)$  iff  $\vec{a}^{DB(\mathcal{A})} \in q'^{DB(\mathcal{A})}$ ).

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We show that KB satisfiability and QA in  $DL-Lite_{\mathcal{A}}$  are FOL-rewritable.

# Knowledge Base Satisfiability

## Problem

Given a KB  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$ , check whether there exists an interpretation  $\mathcal{I}$  such that  $\mathcal{I} \models \mathcal{T}$  and  $\mathcal{I} \models \mathcal{A}$

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- *Positive Inclusions* (PIs) are inclusions of the form  
 $B_1 \sqsubseteq B_2, R_1 \sqsubseteq R_2$
- *Negative Inclusions* (NIs) are inclusions of the form  
 $B_1 \sqsubseteq \neg B_2, \text{Dis}(R_1, R_2), \text{ or } \text{Func}(R)$

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### Theorem

*Let  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$  be a  $DL\text{-Lite}_{\mathcal{A}}$  KB such that  $\mathcal{T}$  consists only of Pls. Then  $\mathcal{K}$  is satisfiable.*

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We can always build a model by adding missing tuples to satisfy Pls.

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  - ▶ *Interaction* of negative and positive inclusions has to be considered.  
 $\Rightarrow$  calculate the *closure* of NIs w.r.t. PIs.

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## Algorithm for checking KB satisfiability

- 1 Calculate the closure of NIs.
- 2 Translate the closure into a UCQ  $q_{unsat}$  asking for violation of some NI.
- 3 Evaluate encoding of  $q_{unsat}$  into SQL over  $DB(\mathcal{A})$ .
  - ▶ if  $Eval(SQL(q_{unsat}), DB(\mathcal{A})) = \emptyset$ , then the KB is satisfiable;
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Correctness of this procedure shows FOL-rewritability of KB satisfiability in  $DL-Lite$ .

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*Closure of NIs  $cln(\mathcal{T})$  w.r.t. PIs*

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add to  $cln(\mathcal{T})$ :  $\text{Dis}(\text{teaches}, \text{registeredTo})$
- ...

**Note:** functionality does not interact with PIs and other NIs.

**Note:** the closure is finite since there are polynomially many different NIs.

## Translation to FOL Queries

Having calculated  $cln(\mathcal{T})$  we translate it to a UCQ  $\neq q_{unsat}$  as follows.

- Each NI  $\alpha$  correspond to a CQ,  $\delta(\alpha)$ :
  - ▶  $\text{Student} \sqsubseteq \neg \exists \text{teaches} \Rightarrow$   
 $\exists x. \text{Student}(x) \wedge \exists y. \text{teaches}(x, y).$

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  - ▶  $\text{Funct}(\text{teaches}^-) \Rightarrow$   
 $\exists x_1, x_2, y. \text{teaches}(x_1, y) \wedge \text{teaches}(x_2, y) \wedge x_1 \neq x_2.$

## Translation to FOL Queries

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- Each NI  $\alpha$  correspond to a CQ,  $\delta(\alpha)$ :
  - ▶  $Student \sqsubseteq \neg \exists teaches \Rightarrow$   
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  - ▶  $Func(\exists teaches^-) \Rightarrow$   
 $\exists x_1, x_2, y. teaches(x_1, y) \wedge teaches(x_2, y) \wedge x_1 \neq x_2.$
  - ▶  $Dis(attends, teaches) \Rightarrow$   
 $\exists x, y. attends(x, y) \wedge teaches(x, y).$

- Then

$$q_{unsat} = \bigvee_{\alpha \in cln(\mathcal{T})} \delta(\alpha)$$

## Query evaluation

Let  $q$  be a UCQ.

- We denote by  $SQL(q)$  the encoding of  $q$  into an SQL query over  $DB(\mathcal{A})$ .
- We indicate with  $Eval(SQL(q), DB(\mathcal{A}))$  the evaluation of  $SQL(q)$  over  $DB(\mathcal{A})$ .

# FOL-rewritability of satisfiability in $DL\text{-Lite}_{\mathcal{A}}$

## Theorem

Let  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$  be a  $DL\text{-Lite}_{\mathcal{A}}$  KB. Then,  $\mathcal{K}$  is unsatisfiable iff  $Eval(SQL(q_{unsat}, DB(\mathcal{A})))$  returns true.

In other words, satisfiability of a  $DL\text{-Lite}_{\mathcal{A}}$  ontology can be reduced to FOL-query evaluation.

## Query Answering

### Problem

Query answering over a KB  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$  is a form of *logical implication*:

find all tuples  $\vec{c}$  of constants of  $\mathcal{A}$  s.t.  $\mathcal{K} \models q(\vec{c})$

We are interested in so called *certain answers*, i.e., the tuples that are answers to  $q$  in **all** models of  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$ :

$$\text{cert}(q, \mathcal{K}) = \{ \vec{c} \mid \vec{c} \in q^{\mathcal{I}}, \text{ for every model } \mathcal{I} \text{ of } \mathcal{K} \}$$

*Note:* We have assumed that the answer  $q^{\mathcal{I}}$  to a query  $q$  over an interpretation  $\mathcal{I}$  is constituted by a set of tuples of **constants** of  $\mathcal{A}$ , rather than objects in  $\Delta^{\mathcal{I}}$ .

## Query Answering over Satisfiable KBs

Given a CQ  $q$  and a satisfiable KB  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$ , we compute  $\text{cert}(q, \mathcal{K})$  as follows:

### Algorithm for answering CQs over KBs

- 1 Using  $\mathcal{T}$ , rewrite  $q$  into a UCQ  $r_{q, \mathcal{T}}$  (the perfect rewriting of  $q$  w.r.t.  $\mathcal{T}$ ).
- 2 Encode  $r_{q, \mathcal{T}}$  into SQL and evaluate it over  $\mathcal{A}$  managed in secondary storage via a RDBMS, to return  $\text{cert}(q, \mathcal{K})$ .

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Correctness of this procedure shows FOL-rewritability of query answering in  $DL\text{-Lite}$ .

$\rightsquigarrow$  Query answering over  $DL\text{-Lite}$  ontologies can be done using RDBMS technology.

## Query Rewriting

Consider the query  $q(x) \leftarrow \text{Professor}(x)$

Intuition: Use the **PIs** as basic rewriting rules:

AssistantProf  $\sqsubseteq$  Professor

as a logic rule:  $\text{Professor}(z) \leftarrow \text{AssistantProf}(z)$

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Basic rewriting step:

**when** an atom in the query unifies with the **head** of the rule,  
**substitute** the atom with the **body** of the rule.

We say that the PI inclusion **applies to** the atom.

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We say that the PI inclusion **applies to** the atom.

In the example, the PI  $\text{AssistantProf} \sqsubseteq \text{Professor}$  applies to the atom  $\text{Professor}(x)$ . Towards the computation of the perfect rewriting, we add to the input query above, the query

$q(x) \leftarrow \text{AssistantProf}(x)$

## Query Rewriting (cont'd)

Consider the query  $q(x) \leftarrow \text{teaches}(x, y), \text{Course}(y)$

and the PI

$\exists \text{teaches}^- \sqsubseteq \text{Course}$

as a logic rule:  $\text{Course}(z_2) \leftarrow \text{teaches}(z_1, z_2)$

The PI applies to the atom  $\text{Course}(y)$ , and we add to the perfect rewriting the query

$q(x) \leftarrow \text{teaches}(x, y), \text{teaches}(z_1, y)$

## Query Rewriting (cont'd)

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Consider now the query  $q(x) \leftarrow \text{teaches}(x, y)$

and the PI

$$\text{Professor} \sqsubseteq \exists \text{teaches}$$

as a logic rule:  $\text{teaches}(z, f(z)) \leftarrow \text{Professor}(z)$

The PI applies to the atom  $\text{teaches}(x, y)$ , and we add to the perfect rewriting the query

$$q(x) \leftarrow \text{Professor}(x)$$

## Query Rewriting – Constants

Conversely, for the query  $q(x) \leftarrow \text{teaches}(x, \text{databases})$

and the same PI as before

$\text{Professor} \sqsubseteq \exists \text{teaches}$

as a logic rule:  $\text{teaches}(z, f(z)) \leftarrow \text{Professor}(z)$

$\text{teaches}(x, \text{databases})$  does not unify with  $\text{teaches}(z, f(z))$ , since the **skolem term**  $f(z)$  in the head of the rule **does not unify** with the constant **databases**.

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## Query Rewriting – Constants

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In this case, the PI **does not apply** to the atom  $\text{teaches}(x, \text{databases})$ .

The same holds for the following query, where  $y$  is **distinguished**, since unifying  $f(z)$  with  $y$  would correspond to returning a skolem term as answer to the query:

$$q(x, y) \leftarrow \text{teaches}(x, y)$$

## Query Rewriting – Join variables

An analogous behavior to the one with constants and with distinguished variables holds when the atom contains **join variables** that would have to be unified with skolem terms.

Consider the query  $q(x) \leftarrow \text{teaches}(x, y), \text{Course}(y)$

and the **PI**

**Professor**  $\sqsubseteq \exists \text{teaches}$

as a logic rule:  $\text{teaches}(z, f(z)) \leftarrow \text{Professor}(z)$

The **PI** above does **not** apply to the atom  $\text{teaches}(x, y)$ .

## Query Rewriting – Reduce step

Consider now the query  $q(x) \leftarrow \text{teaches}(x, y), \text{teaches}(z, y)$

and the PI  $\text{Professor} \sqsubseteq \exists \text{teaches}$

as a logic rule:  $\text{teaches}(z, f(z)) \leftarrow \text{Professor}(z)$

This PI does not apply to  $\text{teaches}(x, y)$  or  $\text{teaches}(z, y)$ , since  $y$  is in join, and we would again introduce the skolem term in the rewritten query.

## Query Rewriting – Reduce step

Consider now the query  $q(x) \leftarrow \text{teaches}(x, y), \text{teaches}(z, y)$

and the PI  $\text{Professor} \sqsubseteq \exists \text{teaches}$

as a logic rule:  $\text{teaches}(z, f(z)) \leftarrow \text{Professor}(z)$

This PI does not apply to  $\text{teaches}(x, y)$  or  $\text{teaches}(z, y)$ , since  $y$  is in join, and we would again introduce the skolem term in the rewritten query.

However, we can transform the above query by **unifying** the atoms  $\text{teaches}(x, y)$  and  $\text{teaches}(z, y)$ . This rewriting step is called **reduce**, and produces the query

$$q(x) \leftarrow \text{teaches}(x, y)$$

Now, we can apply the PI above, and add to the rewriting the query

$$q(x) \leftarrow \text{Professor}(x)$$

## Query Rewriting Algorithm

**Algorithm** PerfectRef( $Q, \mathcal{T}_P$ )

**Input:** union of conjunctive queries  $Q$ , set of  $DL\text{-Lite}_A$  PIs  $\mathcal{T}_P$

**Output:** union of conjunctive queries  $PR$

$PR := Q$ ;

**repeat**

$PR' := PR$ ;

**for each**  $q \in PR'$  **do**

**for each**  $g$  in  $q$  **do**

**for each** PI  $I$  in  $\mathcal{T}_P$  **do**

**if**  $I$  is applicable to  $g$  **then**  $PR := PR \cup \{ApplyPI(q, g, I)\}$ ;

**for each**  $g_1, g_2$  in  $q$  **do**

**if**  $g_1$  and  $g_2$  unify **then**  $PR := PR \cup \{\tau(Reduce(q, g_1, g_2))\}$ ;

**until**  $PR' = PR$ ;

**return**  $PR$

*Observations:*

- Termination follows from having only finitely many different rewritings.
- NIs or functionalities do not play any role in the rewriting of the query.

## Query answering in $DL-Lite$ – Example

TBox:  $\text{Professor} \sqsubseteq \exists \text{teaches}$   
 $\exists \text{teaches}^- \sqsubseteq \text{Course}$

Query:  $q(x) \leftarrow \text{teaches}(x, y), \text{Course}(y)$

Perfect Rewriting:  $q(x) \leftarrow \text{teaches}(x, y), \text{Course}(y)$   
 $q(x) \leftarrow \text{teaches}(x, y), \text{teaches}(-, y)$   
 $q(x) \leftarrow \text{teaches}(x, -)$   
 $q(x) \leftarrow \text{Professor}(x)$

ABox:  $\text{teaches}(\text{john}, \text{databases})$   
 $\text{Professor}(\text{mary})$

It is easy to see that evaluating the perfect rewriting over the ABox viewed as a database produces as answer  $\{\text{john}, \text{mary}\}$ .

## Query answering in $DL-Lite$

### Theorem

Let  $\mathcal{T}$  be a  $DL-Lite$  TBox,  $\mathcal{T}_P$  the set of PIs in  $\mathcal{T}$ ,  $q$  a CQ over  $\mathcal{T}$ , and let  $r_{q,\mathcal{T}} = \text{PerfectRef}(q, \mathcal{T}_P)$ . Then, for each ABox  $\mathcal{A}$  such that  $\langle \mathcal{T}, \mathcal{A} \rangle$  is *satisfiable*, we have that

$$\text{cert}(q, \langle \mathcal{T}, \mathcal{A} \rangle) = \text{Eval}(\text{SQL}(r_{q,\mathcal{T}}), \text{DB}(\mathcal{A})).$$

In other words, query answering over a satisfiable  $DL-Lite$  ontology is FOL-rewritable.

## Query answering in $DL\text{-Lite}$

### Theorem

Let  $\mathcal{T}$  be a  $DL\text{-Lite}$  TBox,  $\mathcal{T}_P$  the set of PIs in  $\mathcal{T}$ ,  $q$  a CQ over  $\mathcal{T}$ , and let  $r_{q,\mathcal{T}} = \text{PerfectRef}(q, \mathcal{T}_P)$ . Then, *for each ABox  $\mathcal{A}$  such that  $\langle \mathcal{T}, \mathcal{A} \rangle$  is satisfiable*, we have that

$$\text{cert}(q, \langle \mathcal{T}, \mathcal{A} \rangle) = \text{Eval}(\text{SQL}(r_{q,\mathcal{T}}), \text{DB}(\mathcal{A})).$$

In other words, query answering over a satisfiable  $DL\text{-Lite}$  ontology is FOL-rewritable.

Notice that we did not mention NIs or functionality assertions of  $\mathcal{T}$  in the result above. Indeed, *when the ontology is satisfiable, we can ignore NIs and functionalities and answer queries as if they were not specified in  $\mathcal{T}$ .*

## Complexity of Reasoning in $DL\text{-Lite}$

### Theorem

Checking satisfiability of  $DL\text{-Lite}_A$  KBs is

- ① **P**TIME in the size of the **KB** (combined complexity).
- ② **AC**<sup>0</sup> in the size of the **ABox** (data complexity).

### Theorem

Query answering over  $DL\text{-Lite}_A$  KBs is

- ① **NP-complete** in the size of **query and KB** (combined comp.).
- ② **P**TIME in the size of the **KB**.
- ③ **AC**<sup>0</sup> in the size of the **ABox** (data complexity).

# Outline

- 1 Description Logics
- 2 Description Logic  $DL-Lite_{\mathcal{A}}$ 
  - Syntax and Semantics of  $DL-Lite_{\mathcal{A}}$
  - Reasoning in  $DL-Lite_{\mathcal{A}}$ 
    - Knowledge Base Satisfiability
    - Conjunctive Query Answering
- 3 Description Logic  $\mathcal{EL}^{++}$ 
  - Syntax and Semantics of  $\mathcal{EL}^{++}$
  - Reasoning in  $\mathcal{EL}$

$\mathcal{EL}$  and  $\mathcal{EL}^{++}$ 

$\mathcal{EL}$  is another family of tractable logics [2, 3].

- it is expressive enough to model bio-medical ontologies like SNOMED;
- allows for horn inclusions and qualified existential restrictions:

Heartdisease  $\sqcap \exists \text{has-loc.HeartValve} \sqsubseteq \text{CriticalDisease}$

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## $\mathcal{EL}^{++}$ Semantics

- An *interpretation*  $\mathcal{I}$  is a pair  $\langle \Delta^{\mathcal{I}}, \cdot^{\mathcal{I}} \rangle$ :
  - ▶ for every concept name  $A$ ,  $A^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}}$ ;
  - ▶ for every role name  $P$ ,  $P^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}}$ ;
  - ▶ for every individual name  $a$ ,  $a^{\mathcal{I}} \in \Delta^{\mathcal{I}}$ .

- Concept constructs

$$\begin{array}{ll}
 (\top)^{\mathcal{I}} = \Delta^{\mathcal{I}} & (C \sqcap D)^{\mathcal{I}} = C^{\mathcal{I}} \cap D^{\mathcal{I}} \\
 (\perp)^{\mathcal{I}} = \emptyset & (\exists P.C)^{\mathcal{I}} = \{x \in \Delta^{\mathcal{I}} \mid \exists y \in C^{\mathcal{I}}, (x, y) \in P^{\mathcal{I}}\} \\
 (\{a\})^{\mathcal{I}} = \{a^{\mathcal{I}}\} & 
 \end{array}$$

- TBox and ABox assertions

$$\begin{array}{ll}
 \mathcal{I} \models C \sqsubseteq D & \text{iff } C^{\mathcal{I}} \subseteq D^{\mathcal{I}} \\
 \mathcal{I} \models P_1 \circ \dots \circ P_n \sqsubseteq P & \text{iff } P_1^{\mathcal{I}} \circ \dots \circ P_n^{\mathcal{I}} \subseteq P^{\mathcal{I}} \\
 \mathcal{I} \models A(a) & \text{iff } a^{\mathcal{I}} \in A^{\mathcal{I}} \\
 \mathcal{I} \models P(a, b) & \text{iff } (a^{\mathcal{I}}, b^{\mathcal{I}}) \in P^{\mathcal{I}}
 \end{array}$$

- $\mathcal{I}$  is a *model* of  $\mathcal{K} = \langle \mathcal{T}, \mathcal{A} \rangle$  if it satisfies all axioms of  $\mathcal{T}$  and  $\mathcal{A}$ .























