Query Rewriting in DL-Lite $_{horn}^{(\mathcal{HN})}$

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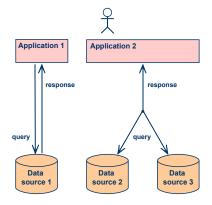


Outline

- Motivation
- 2 The DL DL-Lite (HN)
- 3 Knowledge Base Satisfiability
- 4 Query Answering
- 6 Conclusions



Motivation: Ontology-Based Data Access

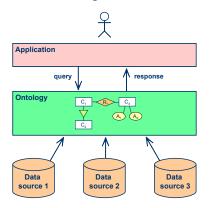






Motivation: Ontology-Based Data Access

· Ontologies are used for accessing data



- An ontology provides a high-level conceptual view of information sources
- Data sources can be queried through ontologies



Query Answering

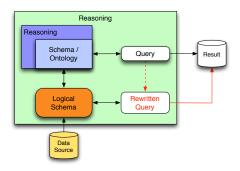
Query Answering by Rewriting

• We want to compute certain answers to a query



Query Answering by Rewriting

- We want to compute certain answers to a query
- Rewriting approach:
 - 1 Rewrite the query using the constraints in the ontology
 - **2** Evaluate the rewritten query over the database







Query Answering by Rewriting: Example

```
Ontology: \mathcal{O} = \{PhDStudent \sqsubseteq Student\}
Database: \mathcal{DB}_{\mathcal{A}} = \{PhDStudent(john)\}
Query: q(x) \leftarrow Student(x)
```



Query Answering by Rewriting: Example

```
Ontology: \mathcal{O} = \{PhDStudent \subseteq Student\}
Database: \mathcal{DB}_{\mathcal{A}} = \{PhDStudent(john)\}
Query: q(x) \leftarrow Student(x)
```

• The rewriting of *q*:

$$q_{ucq}(x) \leftarrow Student(x)$$

 $q_{ucq}(x) \leftarrow PhDStudent(x)$

By evaluating the rewriting over the ABox viewed as a DB:

$$eval(q_{uca}, \mathcal{DB}_A) = \{ john \} = ans(q, \langle \mathcal{O}, \mathcal{DB}_A \rangle)$$





FOL Rewritable Logics

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- DL-Lite is a family of logics that has been shown to enjoy FOL rewritability:
 - ▶ DL-Lite_R, DL-Lite_F, DL-Lite_A



FOL Rewritable Logics

- Such a rewriting approach can be applied only to FOL rewritable logics.
- DL-Lite is a family of logics that has been shown to enjoy FOL rewritability:
 - ▶ DL-Lite_R, DL-Lite_F, DL-Lite_A
- Extended DL-Lite family: additional constructs have been proposed
 - ▶ DL- $Lite_{horn}^{(\mathcal{HN})}$ is the most interesting logic



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 - ▶ role inclusions H



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- Extends DI -I ite with
 - role inclusions H
 - number restrictions N
 - PhDStudent □ > 2 hasConfPaper
 - \geq 2 teaches $^ \sqsubseteq \bot$



In this work we consider the logic DL-Lite $_{hor}^{(HN)}$:

- The most expressive tractable variant of DL-Lite [ACKZ09].
- Extends DI -I ite with
 - role inclusions H
 - number restrictions N
 - PhDStudent □ > 2 hasConfPaper
 - \geq 2 teaches $^ \sqsubseteq \bot$
 - horn inclusions horn
 - Student □ > 1 teaches □ PhDStudent



Questions Addressed by Our Work

For the logic DL-Lite $_{horn}^{(\mathcal{HN})}$:

- Can we check ontology satisfiability by relying on RDB technology?
- Can we answer queries by relying on RDB technology?
- Can we extend the practical algorithms developed for the simpler *DL-Lite* logics?
- What is the complexity of such algorithms?



Concept and role expressions

$$B ::= \bot \mid A \mid \ge k R$$
$$R ::= P \mid P^{-}$$

TBox assertions

$$B_1 \sqcap \cdots \sqcap B_n \sqsubseteq B$$

 $R_1 \sqsubseteq R_2$
 $\mathsf{Dis}(R_1, R_2)$



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TBox assertions

$$B_1 \sqcap \cdots \sqcap B_n \sqsubseteq B$$

 $R_1 \sqsubseteq R_2$
 $\mathsf{Dis}(R_1, R_2)$

Restriction to ensure FOL rewritability:

if R has a proper sub-role, then $\geq k R$ with $k \geq 2$ does not occur in the lhs of concept inclusions.



• basic concept inclusion

 $\geq 1 \ hasPublication^- \sqsubseteq Publication$



• basic concept inclusion

$$\geq 1$$
 hasPublication $^- \sqsubseteq$ Publication

role inclusion

 $hasConfPaper \sqsubseteq hasPublication$



A DL-Lite $_{horn}^{(\mathcal{HN})}$ TBox

basic concept inclusion

$$\geq 1$$
 hasPublication $^- \sqsubseteq$ Publication

role inclusion

number restrictions

 $PhDStudent \sqsubseteq \geq 2 hasConfPaper$



basic concept inclusion

$$\geq 1$$
 hasPublication $^- \sqsubseteq$ Publication

role inclusion

number restrictions

$$PhDStudent \sqsubseteq \geq 2 hasConfPaper$$

horn inclusion

Student □ > 1 teaches <math>□ PhDStudent



basic concept inclusion

$$\geq 1$$
 hasPublication $^- \sqsubseteq$ Publication

role inclusion

number restrictions

$$PhDStudent \sqsubseteq \geq 2 \ hasConfPaper$$

horn inclusion

$$Student$$
 $□ ≥ 1 teaches $\sqsubseteq PhDStudent$$

local functionality assertion

PhDStudent
$$\sqcap$$
 > 2 *teaches* \sqsubseteq \bot



A *DL-Lite* $_{horn}^{(\mathcal{HN})}$ TBox

basic concept inclusion

$$\geq 1$$
 hasPublication $^- \sqsubseteq$ Publication

role inclusion

$$hasConfPaper \sqsubseteq hasPublication$$

number restrictions

$$PhDStudent \sqsubseteq \geq 2 \ hasConfPaper$$

horn inclusion

$$Student$$
 $□ ≥ 1 teaches $\sqsubseteq PhDStudent$$

local functionality assertion

PhDStudent
$$\sqcap$$
 > 2 *teaches* \sqsubseteq \bot

global functionality assertion

$$>$$
 2 teaches $^ \Box$ \bot



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 $\label{lem:lemma} \mbox{Negative inclusions may lead to unsatisfiability:}$



Negative inclusions may lead to unsatisfiability:

• \mathcal{T} : Student \sqcap Professor $\sqsubseteq \bot$, PhDStudent \sqsubseteq Student

A: PhDStudent(john), Professor(john)



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Negative inclusions may lead to unsatisfiability:

T : Student □ Professor □ ⊥, PhDStudent □ Student

A: PhDStudent(john), Professor(john)

• T : Dis(teaches, attends)

A: teaches(john, cl), attends(john, cl)



Negative inclusions may lead to unsatisfiability:

- \mathcal{T} : Student \sqcap Professor $\sqsubseteq \bot$, PhDStudent \sqsubseteq Student
 - A: PhDStudent(john), Professor(john)
- T : Dis(teaches, attends)
 - A: teaches(john, cl), attends(john, cl)
- T : PhDStudent □ ≥ 2 teaches □ ⊥
 - A: PhDStudent(john), teaches(john, cl), teaches(john, db)



Negative inclusions may lead to unsatisfiability:

- \mathcal{T} : Student \sqcap Professor $\sqsubseteq \bot$, PhDStudent \sqsubseteq Student
 - A: PhDStudent(john), Professor(john)
- T : Dis(teaches, attends)
 - \mathcal{A} : teaches(john, cl), attends(john, cl)
- \mathcal{T} : PhDStudent $\sqcap \geq$ 2 teaches $\sqsubseteq \bot$
 - A: PhDStudent(john), teaches(john, cl), teaches(john, db)
- ⇒ We need to calculate closure of NIs w.r.t. PIs



Knowledge Base Satisfiability Algorithm

We reduce the problem to FOL query evaluation.



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We reduce the problem to FOL query evaluation.

Algorithm for checking KB satisfiability

- 1 Calculate the closure of NIs.
- 2 Translate the closure into a UCQ q_{unsat} asking for violation of some NI.
- 3 Evaluate q_{unsat} over the ABox (viewed as a DB).
 - if $eval(q_{unsat}, \mathcal{DB}_{\mathcal{A}}) = \emptyset$, then the KB is satisfiable;
 - otherwise the KB is unsatisfiable.



Closure of Negative Inclusions

Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

• every NI is in $cln(\mathcal{T})$.



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 \begin{array}{ll} \bullet & \textit{cln}(\mathcal{T}): & \textit{Professor} \sqcap \textit{PhDStudent} \sqsubseteq \bot \\ \mathcal{T}: & \textit{Student} \sqcap \geq 1 \, \textit{teaches} \sqsubseteq \textit{PhDStudent} \end{array} \right\} \Rightarrow
```



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every NI is in cln(T).

```
 \begin{array}{ccc} \bullet & \textit{cln}(\mathcal{T}): & \textit{Professor} \sqcap \textit{PhDStudent} \sqsubseteq \bot \\ \mathcal{T}: & \textit{Student} \sqcap \geq 1 \, \textit{teaches} \sqsubseteq \textit{PhDStudent} \end{array} \right\} \Rightarrow \\ & \text{add to } \textit{cln}(\mathcal{T}): \, \textit{Professor} \sqcap \textit{Student} \sqcap \geq 1 \, \textit{teaches} \sqsubseteq \bot \\ \end{array}
```



Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

• every NI is in $cln(\mathcal{T})$.

```
• cln(\mathcal{T}): Professor \sqcap PhDStudent \sqsubseteq \bot

\mathcal{T}: Student \sqcap \ge 1 \ teaches \sqsubseteq PhDStudent \Rightarrow add to cln(\mathcal{T}): Professor \sqcap Student \sqcap \ge 1 \ teaches \sqsubseteq \bot
```

```
• cln(\mathcal{T}): PhDStudent \sqcap \geq 2 \ teaches \sqsubseteq \bot \mathcal{T}: FullProfessor \sqsubseteq \geq 3 \ teaches \Rightarrow
```



Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

• every NI is in $cln(\mathcal{T})$.

```
• cln(\mathcal{T}): Professor \sqcap PhDStudent \sqsubseteq \bot

\mathcal{T}: Student \sqcap \ge 1 \ teaches \sqsubseteq PhDStudent \Rightarrow add to cln(\mathcal{T}): Professor \sqcap Student \sqcap \ge 1 \ teaches \sqsubseteq \bot
```

```
• cln(\mathcal{T}): PhDStudent \sqcap \geq 2 \ teaches \sqsubseteq \bot \mathcal{T}: FullProfessor \sqsubseteq \geq 3 \ teaches \Rightarrow
```

```
add to cln(\mathcal{T}): PhDStudent \sqcap FullProfessor \sqsubseteq \bot
```



Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

- every NI is in cln(T).
- $cln(\mathcal{T})$: $Professor \sqcap PhDStudent \sqsubseteq \bot$ \mathcal{T} : $Student \sqcap \ge 1 \ teaches \sqsubseteq PhDStudent$ \Rightarrow add to $cln(\mathcal{T})$: $Professor \sqcap Student \sqcap \ge 1 \ teaches \sqsubseteq \bot$
- $cln(\mathcal{T})$: $PhDStudent \sqcap \geq 2 \text{ teaches } \sqsubseteq \bot$ \mathcal{T} : $FullProfessor \sqsubseteq \geq 3 \text{ teaches}$ \Rightarrow
 - add to $cln(\mathcal{T})$: $PhDStudent \sqcap FullProfessor \sqsubseteq \bot$
- $cln(\mathcal{T})$: $Professor \sqcap \geq 1$ $attends \sqsubseteq \bot$ \mathcal{T} : $registeredTo \sqsubseteq attends$ \Rightarrow



Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

- every NI is in cln(T).
- $cln(\mathcal{T})$: $Professor \sqcap PhDStudent \sqsubseteq \bot$ \mathcal{T} : $Student \sqcap \ge 1 \text{ teaches } \sqsubseteq PhDStudent$ \Rightarrow add to $cln(\mathcal{T})$: Professor \sqcap Student $\sqcap \geq 1$ teaches $\sqsubseteq \bot$
- $cln(\mathcal{T})$: $PhDStudent \sqcap \geq 2 \ teaches \sqsubseteq \bot$ \mathcal{T} : $FullProfessor \sqsubseteq \geq 3 \ teaches$ \Rightarrow
 - add to $cln(\mathcal{T})$: PhDStudent \sqcap FullProfessor $\sqsubseteq \bot$
- $cln(\mathcal{T})$: $Professor \sqcap \geq 1 \ attends \sqsubseteq \bot$ \mathcal{T} : $registered To \sqsubseteq attends$ \Rightarrow
 - add to $cln(\mathcal{T})$: Professor $\square \ge 1$ registered $\square \subseteq \bot$



Closure of NIs $cln(\mathcal{T})$ w.r.t. PIs

- every NI is in cln(T).
- $cln(\mathcal{T})$: $Professor \sqcap PhDStudent \sqsubseteq \bot$ \mathcal{T} : $Student \sqcap \ge 1 \text{ teaches } \sqsubseteq PhDStudent$ \Rightarrow add to $cln(\mathcal{T})$: Professor \sqcap Student $\sqcap \geq 1$ teaches $\sqsubseteq \bot$
- $cln(\mathcal{T})$: $PhDStudent \sqcap \geq 2 \ teaches \sqsubseteq \bot$ \mathcal{T} : $FullProfessor \sqsubseteq \geq 3 \ teaches$ \Rightarrow
 - add to $cln(\mathcal{T})$: PhDStudent \sqcap FullProfessor $\sqsubseteq \bot$
- $cln(\mathcal{T})$: $Professor \sqcap \geq 1 \ attends \sqsubseteq \bot$ \mathcal{T} : $registered To \sqsubseteq attends$ \Rightarrow
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Translation to FOL Queries

• Professor \sqcap Student $\sqsubseteq \bot \Rightarrow$ $\exists x. Professor(x) \land Student(x).$



Translation to FOL Queries

- Professor \sqcap Student $\sqsubseteq \bot \Rightarrow \exists x. Professor(x) \land Student(x).$
- $\geq 2 \text{ teaches}^- \sqsubseteq \bot \Rightarrow \exists x_1, x_2, y. \text{teaches}(x_1, y) \land \text{teaches}(x_2, y) \land x_1 \neq x_2.$



Translation to FOL Queries

- Professor \sqcap Student $\sqsubseteq \bot \Rightarrow \exists x. Professor(x) \land Student(x).$
- \geq 2 teaches $^- \sqsubseteq \bot \Rightarrow$ $\exists x_1, x_2, y.$ teaches $(x_1, y) \land$ teaches $(x_2, y) \land x_1 \neq x_2.$
- Dis(attends, teaches) \Rightarrow $\exists x, y. attends(x, y) \land teaches(x, y).$





KB Satisfiability: Complexity of the Algorithm

• Optimal data complexity: in AC⁰ (follows from FOL rewritability)



KB Satisfiability: Complexity of the Algorithm

- ullet Optimal data complexity: in AC^0 (follows from FOL rewritability)
- · Combined complexity: exponential
 - Worst case: the size of $cln(\mathcal{T})$ is exponential in the size of the TBox $\mathcal{T} = \{ A'_1 \sqsubseteq A_1, \ldots, A'_n \sqsubseteq A_n, A_1 \sqcap \cdots \sqcap A_n \sqsubseteq \bot \}.$



KB Satisfiability: Complexity of the Algorithm

- Optimal data complexity: in AC⁰ (follows from FOL rewritability)
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Notice, that the problem is PTIME [ACKZ09].



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```
q(x) \leftarrow hasPublication(x,y) \land Publication(y)
\mathsf{TBox} \ \mathcal{T} = \{ \\ \geq 1 \ hasPublication^- \sqsubseteq Publication \\ hasConfPaper \sqsubseteq hasPublication \\ PhDStudent \sqsubseteq \geq 2 \ hasConfPaper \\ Student \sqcap \geq 1 \ teaches \sqsubseteq PhDStudent \}
```



$$q(x) \leftarrow hasPublication(x, y) \land Publication(y)$$





```
q(x) \leftarrow \textit{hasPublication}(x,y) \land \textit{Publication}(y) \\ \qquad \qquad \downarrow \geq 1 \, \textit{hasPublication}^- \sqsubseteq \textit{Publication} \\ q_2(x) \leftarrow \textit{hasPublication}(x,y) \land E_1 \, \textit{hasPublication}^- (y) \\ \qquad \qquad \downarrow \text{unify the atoms} \\ \textit{hasPublication}(x,y) \land E_1 \, \textit{hasPublication}^- (y)
```





```
\begin{array}{c} q(x) \leftarrow \textit{hasPublication}(x,y) \land \textit{Publication}(y) \\ & \Downarrow \geq 1 \, \textit{hasPublication} - \sqsubseteq \textit{Publication} \\ q_2(x) \leftarrow \textit{hasPublication}(x,y) \land E_1 \, \textit{hasPublication} \\ & \Downarrow \text{ unify the atoms} \\ & \textit{hasPublication}(x,y) \land E_1 \, \textit{hasPublication} - (y) \\ & \Downarrow \text{ unify the atoms} \\ & \textit{hasPublication}(x,y) \\ & \Downarrow \text{ remove unbound variables} \\ q_3(x) \leftarrow E_1 \, \textit{hasPublication}(x) \\ & \Downarrow \text{ hasConfPaper} \sqsubseteq \textit{hasPublication} \\ q_4(x) \leftarrow E_1 \, \textit{hasConfPaper}(x) \end{array}
```



```
> 1 hasPublication ☐ Publication
q(x) \leftarrow hasPublication(x, y) \land Publication(y)
                                                              hasConfPaper 

□ hasPublication
                                                               PhDStudent □ > 2 hasConfPaper
                  \downarrow > 1 hasPublication^- \sqsubseteq Publication
                                                              Student \sqcap > 1 teaches \sqsubseteq PhDStudent
q_2(x) \leftarrow hasPublication(x, y) \land E_1 hasPublication^-(y)

    unify the atoms

           hasPublication(x, y)
                  q_3(x) \leftarrow E_1 hasPublication(x)
                  q_4(x) \leftarrow E_1 hasConfPaper(x)
                  \Downarrow \geq 2 hasConfPaper \sqsubseteq \geq 1 hasConfPaper
q_5(x) \leftarrow E_2 hasConfPaper(x)
```



```
> 1 hasPublication ☐ Publication
q(x) \leftarrow hasPublication(x, y) \land Publication(y)
                                                                   hasConfPaper 

□ hasPublication
                                                                   PhDStudent □ > 2 hasConfPaper
                   \downarrow > 1 hasPublication \Box Publication
                                                                   Student \sqcap > 1 teaches \sqsubseteq PhDStudent
q_2(x) \leftarrow hasPublication(x, y) \land E_1 hasPublication^-(y)

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            hasPublication(x, y)
                   q_3(x) \leftarrow E_1 hasPublication(x)
                   ↓ hasConfPaper □ hasPublication
q_4(x) \leftarrow E_1 hasConfPaper(x)
                   \downarrow > 2 hasConfPaper \square > 1 hasConfPaper
q_5(x) \leftarrow E_2 hasConfPaper(x)
                   \downarrow \hspace{-3pt} \downarrow PhDStudent \square > 2 hasConfPaper
q_6(x) \leftarrow PhDStudent(x)
```



```
> 1 hasPublication □ Publication
q(x) \leftarrow hasPublication(x, y) \land Publication(y)
                                                                  hasConfPaper 

□ hasPublication
                                                                  PhDStudent □ > 2 hasConfPaper
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q_2(x) \leftarrow hasPublication(x, y) \land E_1 hasPublication^-(y)

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            hasPublication(x, y)
                   q_3(x) \leftarrow E_1 hasPublication(x)
                   q_4(x) \leftarrow E_1 hasConfPaper(x)
                   \downarrow > 2 hasConfPaper \square > 1 hasConfPaper
q_5(x) \leftarrow E_2 hasConfPaper(x)
                   \downarrow \hspace{-3pt} \downarrow PhDStudent \square > 2 hasConfPaper
q_6(x) \leftarrow PhDStudent(x)
                   \downarrow \downarrow Student \sqcap > 1 teaches \sqcap PhDStudent
q_7(x) \leftarrow Student(x) \land E_1 teaches(x)
```



Query Answering Algorithm

- 1 Compute the rewriting of the initial query, a UCQ.
 - Application of PIs to query atoms.

```
q(x) \leftarrow hasPublication(x, y) \land Publication(y)

\Downarrow \geq 1 \ hasPublication^- \sqsubseteq Publication

q'(x) \leftarrow hasPublication(x, y) \land E_1 hasPublication^-(y)
```

Unification of query atoms.

```
q(x) \leftarrow hasPublication(x, y) \land E_1 hasPublication^-(y)
\downarrow unify
q'(x) \leftarrow hasPublication(x, y)
```

2 Evaluate the obtained UCQ over the ABox viewed as a DB.





Differences w.r.t. the algorithm for simpler variants of *DL-Lite*

• Number restrictions imply new inclusions:



- Number restrictions imply new inclusions: extend the TBox
 - $ightharpoonup \ge k R \sqsubseteq \ge k' R$, where k > k'
 - ▶ $\geq k R \sqsubseteq \geq k R'$ for each subrole R of R'



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 - ▶ $\geq k R \sqsubseteq \geq k R'$ for each subrole R of R'
- Introduce new predicates $E_k R(x)$ to handle inequalities implied by number restrictions $\geq k R$



- Number restrictions imply new inclusions: extend the TBox
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 - $ightharpoonup > k R \square > k R'$ for each subrole R of R'
- Introduce new predicates $E_k R(x)$ to handle inequalities implied by number restrictions > k R
- Unification for newly introduced predicates
 - \triangleright P(x,y) unifies with P(z,w), $E_1P(z)$, or $E_1P^-(w)$
 - \triangleright $E_k R(x)$ unifies with $E_1 R^-(-)$ Notice that $E_1R^-(_)$ stands for $R(_,_)$



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- Horn inclusions increase the length of the query



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- Horn inclusions increase the length of the query
 - remove duplicated atoms
 - remove $E_{k'}R(z)$, if $E_kR(x)$ occurs in the guery and k>k'



Query Answering: Complexity of the Algorithm

• Optimal data complexity: in AC⁰



Query Answering: Complexity of the Algorithm

- Optimal data complexity: in AC⁰
- Combined complexity: in NP

Note that the size of the rewriting is exponential already w.r.t. the size of the TBox.





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Conclusion

- We reduced knowledge satisfiability and query answering in $DL\text{-}Lite_{horn}^{(\mathcal{HN})}$ to FOL evaluation.
 - Practically implementable algorithms.
 - We can rely on relational database technology for managing the data and query evaluation.



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- We reduced knowledge satisfiability and query answering in $DL\text{-}Lite_{horn}^{(\mathcal{HN})}$ to FOL evaluation.
 - Practically implementable algorithms.
 - We can rely on relational database technology for managing the data and query evaluation.
- The computational complexity of the algorithms is optimal w.r.t. data complexity:
 - ightharpoonup in AC 0 .
- Future work:
 - ▶ Implement the developed algorithms.
 - Study optimization techniques for the algorithm.
 - Extend the practical algorithm to positive existential queries.



